

## Registration of Scheme Booklet

Dreamscape Networks Limited (ASX:DN8) (Dreamscape) is pleased to confirm that the scheme booklet (Scheme Booklet) in relation to the proposed acquisition by Web.com Group, Inc by way of scheme of arrangement (the Scheme) has today been registered with the Australian Securities and Investments Commission (ASIC).

A copy of the Scheme Booklet is attached and will also be available on the Company's website at [www.dreamscapenetworks.com](http://www.dreamscapenetworks.com)

If the Scheme is implemented, Dreamscape shareholders will be entitled to receive A\$0.27 cash per Dreamscape share on or about 29 October 2019. The Record Date for the Scheme is expected to be 22 October 2019.

### Directors Recommendation

The Independent Directors unanimously recommend that you **vote in favour** of the Scheme, in the absence of a superior proposal.

Dreamscape shareholders should carefully read the Scheme Booklet in its entirety and the material accompanying it before deciding whether to vote in favour of the Scheme.

### Independent Expert

The Independent Expert has concluded that the Scheme is in the best interests of Dreamscape Shareholders in the absence of a superior proposal.

### Despatch of Scheme Booklet

The Scheme Booklet, which also contains the Notice of Scheme Meeting, will be despatched to Dreamscape shareholders by Wednesday, 4 September 2019.

### Scheme Meeting

The Scheme Meeting, to approve the Scheme, will be held at the office of HLB Mann Judd, Level 4, 130 Stirling Street, Perth, Western Australia, on Monday, 7 October 2019 commencing at 10:30am (Perth time).

Each shareholder's vote is important to determining whether or not the Scheme proceeds. All shareholders registered as at 5:00pm (Perth time) on 5 October 2019 will be entitled to vote at the Scheme Meeting, and are encouraged to do so. Mark Evans has advised the Company that he will not vote any Dreamscape Shares held or controlled by him, or on his behalf, on the Scheme at the Scheme Meeting.

Dreamscape shareholders do not need to attend the Scheme Meeting in person to vote, as their vote can be made by proxy by completing the personalised proxy form that will be enclosed in the Scheme Booklet to be sent to shareholders. Instructions for proxy lodgement, including an option to lodge the proxy form online, will be included on the proxy form.

All proxy forms must be received by the Company's share registry by no later than 10:30am (Perth time) on 5 October 2019 in accordance with the directions set out in the proxy form.

## Second Court Hearing

In the event the Scheme is approved at the Scheme Meeting and all relevant conditions of the Scheme are satisfied or waived, Dreamscape will apply to the Court for orders approving the Scheme.

## Siteplus Option

The Scheme is conditional on the grant of the Siteplus Option. Dreamscape will seek shareholder approval at a separate General Meeting (which is scheduled to be held on the same day as the Scheme Meeting) for the grant of the Siteplus Option and the entry into the siteplus Option Agreement. Further details on the Siteplus Option are set out in section 6 of the Scheme Booklet and will also be set out in a separate Notice of Meeting to be despatched to Dreamscape shareholders by 4 September 2019.

## Important Dates and Times

Expected important dates and times for the Scheme are set out below:

First Court Date	30 August 2019
Dispatch of Scheme Booklet, Notice of Scheme Meeting and Notice of General Meeting to Dreamscape Shareholders	4 September 2019
Latest time and date by which completed Proxy Forms for the General Meeting must be received	9:30am (WST) 5 October 2019
Latest time and date by which completed Proxy Forms for the Scheme Meeting must be received	10:30am (WST) 5 October 2019
Time and date for determining eligibility of registered Dreamscape Shareholders to vote at the General Meeting	5:00pm (WST) 5 October 2019
Time and date for determining eligibility of registered Dreamscape Shareholders to vote at the Scheme Meeting	5:00pm (WST) 5 October 2019
Time and date of the General Meeting	9:30am (WST) 7 October 2019
Time and date of the Scheme Meeting	10:30am (WST) 7 October 2019

If the Scheme is approved by Dreamscape Shareholders, the expected timetable for implementation of the Scheme is:



Second Court Date for approval of the Scheme	14 October 2019
Effective Date on which the Scheme comes into effect and is binding on Dreamscape Shareholders	15 October 2019
Court order lodged with ASIC and announced on the ASX	
Last day of trading in Dreamscape Shares on the ASX (with Dreamscape Shares suspended from close of trading)	
Record Date for determining entitlements to Scheme Consideration	22 October 2019
Implementation Date payment of Scheme Consideration to Dreamscape Shareholders	29 October 2019

All dates following the date of the Scheme Meeting are indicative only and, among other things, are subject to all necessary approvals from the Court and any other regulatory authority. Any changes to the above timetable (which may include an earlier or later date for the Second Court Hearing) will be announced through the ASX and notified on Dreamscape's website at [www.dreamscapenetworks.com](http://www.dreamscapenetworks.com).

Dreamscape will continue to keep shareholders updated on status of the Scheme as the timetable progresses.


#### For more information, please contact


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**Evan Cross** – Non-Executive Director

**Peter James** – Non-Executive Chairman or

**Tony Sparks** – Company Secretary

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#### About Dreamscape Networks Limited

Dreamscape Networks Limited is the #1 Online Solutions Provider in Australia and Singapore with industry leading brands Crazy Domains and Vodien, in addition to Sitebeat.com, a dedicated website builder and digital commerce platform. The Dreamscape Group has over 2 million members and specialises in providing simple, innovative and affordable online solutions that help businesses and independents establish, build, maintain and grow their online presence. Our solutions are user friendly, affordable and engineered across all platforms, embracing intuitive design and all backed by our focus, passion and reputation for providing premium best in world service. For more information visit [www.dreamscapenetworks.com](http://www.dreamscapenetworks.com).

#### About Web.com Group, Inc

Web.com is a leading technology company servicing millions of customers around the world. Through their portfolio of brands – Web.com, Network Solutions, and Register.com - they help customers of all sizes build an online presence that delivers results. Web.com has the breadth of capabilities and depth of knowledge to be your go-to partner in today's always-on digital world. With our extensive product offerings and personalized support, we take pride in partnering with our customers to service their online presence needs. Welcome to the next era of digital, welcome to Web.com. Learn more at [www.web.com](http://www.web.com).



Appendix 1: Scheme Booklet

