

Notice date: 5/12/2016

Effective date: 5/12/2016

What's this about?

- | | | | | | | |
|---|-------------------------------------|---|--------------------------------|--|-------------------------------|---|
| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24 | <input type="checkbox"/> ASX TECH | | | | |
| <input checked="" type="checkbox"/> Trading | <input type="checkbox"/> Clearing | <input checked="" type="checkbox"/> Settlement | <input type="checkbox"/> ALC | <input type="checkbox"/> ASX NET | | |
| <input type="checkbox"/> Operations | <input type="checkbox"/> Technology | <input checked="" type="checkbox"/> Market Data | <input type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |

Title

Dreamscape Networks Limited – Admission and Commencement of Official Quotation

Description

Dreamscape Networks Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Monday 5 December 2016.

Official quotation of the Company’s securities will commence at 2:30pm AEDT (11:30am WST) on Wednesday, 7 December 2016.

The Company raised \$25 million pursuant to the offer under the prospectus dated 3 November 2016 (“Prospectus”) by the issue of 100,000,000 fully paid ordinary shares (“Shares”) at an issue price of \$0.25 per Share.

Quoted Securities: 344,000,000 fully paid ordinary shares

ASX Code: DN8

Time: 2:30 PM AEDT (11:30 AM WST)

Date: Wednesday 7 December 2016

ASX Trade Abbreviation: DREAMSCAPE

ISIN: AU000000DN83

Home Branch: Perth

Industry Classification: To be confirmed

Registered Office: Level 2, 8 Howlett Street
North Perth
WA 6006
Phone: 08 9422 0894
Fax: 08 9422 0801

Principal Place of Business: Suite 211, DIC, Building 11
Dubai Internet City
Phone: +971 4457 2417
Fax: +971 4457 2417

Company Secretary: Tony Sparks

Share Registry:	Computershare Investor Services Pty Ltd Level 11, 172 St Georges Terrace PERTH WA 6000 Phone: 1300 850 505 Phone (Int): +61 3 9415 4000 Fax: 03 9473 2500
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 4.8 (page 86) of the Prospectus for further details.
Activities:	Provision of online services in domain names, hosting and solutions.
Lead Manager and Underwriter:	Cannacord Genuity (Australia) Ltd
Securities not quoted:	3,820,000 Performance Rights 2,814,900 options exercisable at \$0.25 on or before 31 December 2019 11,000,000 options exercisable at \$0.25 on or before 30 June 2020 8,250,000 options exercisable at \$0.35 on or before 31 December 2021 8,250,000 options exercisable at \$0.45 on or before 31 December 2022

[What do I need to do and by when?](#)

Instructions

Please refer to the Prospectus and the Company's website for further information.

[Need more information?](#)

Issued by

Elizabeth Harris

Contact Details

(08) 9224 0000

Disclaimer