



MARKET RELEASE

5 December 2016

Dreamscape Networks Limited

PRE-QUOTATION DISCLOSURE

Dreamscape Networks Limited (the "Company") was admitted to the Official List of ASX Limited on Monday 5 December 2016.

Official Quotation of the Company's securities will commence at 2:30 pm AEDT (11:30 am WST) on Wednesday 7 December 2016.

The following information is released as pre-quotations disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. The Company's Prospectus.
5. The Company's Constitution.
6. The Company's special purpose financial report for the period from 27 April 2016 to 30 June 2016.
7. The audited accounts of Pandora Enterprise Holdings Ltd ("Pandora") for the full years ending 30 June 2014, 30 June 2015 and 30 June 2016.
8. Directors' statement pursuant to Listing Rule 1.2.5A.
9. The Company's Securities Trading Policy.
10. A statement confirming the satisfaction of the conditions to the offer.
11. A statement confirming satisfaction of the conditions precedent and completion of the sale and purchase agreement between the Company, Bluegeko Holdings Ltd, Cloudsafe Holdings Ltd and Pandora.

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12. A statement confirming the issue of 2,814,900 options to Cannacord Genuity.
13. A statement setting out the number of securities subject to voluntary escrow.

Security Code: DN8

Elizabeth Harris
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